

Bijan Kumar Malik

Company Secretary

"ANURAG", 1/83, M.M.Ghosh Road,
Kolkata - 700 074
E_mail ID: anurag bijan@yahoo.co.in

To
The Board of Directors,
Logic Infotech Limited
205, Haribol Roy Market, A.T. Road
Guwahati - 781 001

I / We have examined the Register of Members, beneficiary details furnished by the Depositors and other records/documents maintained by M/s. Logic Infotech Limited. (hereinafter referred to as : "the Company") and its Registrars and Share Transfer Agents for issuing this Certificate, in accordance with circular D&CC/ FITTC/CIR-16/2002, dated December 31, 2002 issued by the Securities and Exchange Board of India.


In my/our opinion and to the best of my/our information and according to the explanations given to me/us and based on such verification as considered necessary, I/We hereby certify, in respect of the quarter ended 31st Dec, 2015, that :

Secretarial Audit Report for the Quarter ended 31st Dec, 2015

| | | | | | | |
|---|--|--|---|---------------------------------|---------------------------------|--|
| 1 For Quarter Ended | 31st Dec, 2015 | | | | | |
| 2 ISIN : | INE566F01011 | | | | | |
| 3 Face Value : | 10/- | | | | | |
| 4 Name of the Company | LOGIC INFOTECH LIMITED | | | | | |
| 5 Registered office Address | 205, Haribol Roy Market, A.T. Road, Guwahati - 781 001 | | | | | |
| 6 Correspondence Address | Same as above | | | | | |
| 7 Telephone & Fax Nos. | 7890586933 | | | | | |
| 8 Email Address | lil_logic90@hotmail.com | | | | | |
| 9 Name of the Stock Exchanges where the company's securities are listed : | MCX SE LTD | | & ASE | | | |
| | Number of Shares | % of Total Issued Cap. | | | | |
| 10 Issued Capital | 26395075 | 100.00 | | | | |
| 11 Listed Capital (Exchange-wise) (as per company records) | Listed | MCX SE Ltd | 26395075 | 100.00 | | |
| | Listed | ASE | 26395075 | 100.00 | | |
| 12 Held in dematerialised form in CDSL | 592450 | | 2.24 | | | |
| 13 Held in Dematerialised form in NSDL | 11501152 | | 43.57 | | | |
| 14 Physical | 14301473 | | 54.18 | | | |
| 15 Total No. of shares (12+13+14) | 26395075 | | 100.00 | | | |
| 16 Reasons for difference if any, between(10&11),(10&15),(11&15): | None | | | | | |
| 17 Certifying the details of changes in share capital during the quarter under consideration as per table below : | | | | | | |
| Particulars *** | No. of shares | Applied/ Not Applied for listing | Listed on Stock Exchanges (Specify Names) | Whether intimated of CDSL | Whether intimated of NSDL | In-prin.Appr. Pending for SE (Specify Names) |
| N.A. | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. |
| *** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify) | | | | | | |
| 18 Register of Members is updated (Yes / No) if not, updated upto which date | Yes | | | - | | |
| 19 Reference of previous quarter with regards to excess dematerialised shares if any. | N | | | | | |

PRACTISING COMPANY SECRETARY

Contd...P/2


BIJAN KUMAR MALIK
CP NO. 7580

| | | | |
|---|-----------------|--|------------------|
| 20 Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ? | | NA | |
| 21 Mentioned the total no. requests, if any, confirmed after 21 days and the total no.of requests Pending beyond 21 days with the reasons for delay : | | | |
| Total No. of demat requests | No. of requests | No. of Shares | Reasons of delay |
| Confirmed after 21 Days | - | - | - |
| Pending for more than 21 days | - | - | - |
| 22 Name, Telephone & Fax No. of the Compliance Officer of the Co. | | Shri S. Sarkar 8697053466 | |
| 23 Name Address, Tel. & Fax No. Regn. No. of the CS | | BIJAN KUMAR MALIK "ANURAG", 1/83, M. M. Ghosh Road, Kolkata - 700 074, E-mail : anurag.bijan@yahoo.co.in, Ph : 25515058 | |
| 24 Appointment of common agency for share registry work | | ABS CONSULTANT PRIVATE LIMITED 99, Stephen House, 4, B.B.D. Bagh (E), Kolkata - 700001 | |
| 25 Any other detail that the auditor may like to provide. (e.g. BIER company, delisting from SE, Company Change it's name etc.) | | NA | |

Place : Kolkata

Date : 13.01.2016

Signature :

PRACTISING COMPANY SECRETARY

*B. Malik*BIJAN KUMAR MALIK
CP NO. 7580

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C.P. No. : 7580