

Logic Infotech Limited

CIN : L51909AS1985PLC002290

205, Haribol Roy Market, 2nd Floor, A.T. Road, Guwahati-781001

Website : logicinfotech.co.in

Email ID: lil_logic90@hotmail.com

Phone: +91 7890586933

Date: 27.01.2017

To,
Head- Listing & Compliance
Metropolitan Stock Exchange of India Ltd. (MSEI),
4th Floor, Vibgyor Towers, Plot No. C 62,
G Block, Opp. Trident Hotel,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 098.

Dear Sir/Madam,

Sub: Submission of Reconciliation of share capital and audit report as per regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996 for the quarter ended December 31, 2016.

Please find enclosed herewith the Reconciliation of share capital and audit report as per regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996 for the quarter ended December 31, 2016.

Request to update your records.

Thanking You.

Yours faithfully,

For Logic Infotech Limited



Sarkar

Swapan Sarkar
Executive Director
DIN: 05149442

Encl: As above

To
The Board of Directors,
Logic Infotech Limited
205, Haribol Roy Market, A.T. Road
Guwahati - 781 001

I / We have examined the Register of Members, beneficiary details furnished by the Depositors and other records/documents maintained by M/s. Logic Infotech Limited. (hereinafter referred to as : "the Company") and its Registrars and Share Transfer Agents for issuing this Certificate, in accordance with circular D&CC/ FITTC/CIR-16/2002, dated December 31, 2002 issued by the Securities and Exchange Board of India.

In my/our opinion and to the best of my/our information and according to the explanations given to me/us and based on such verification as considered necessary, I/We hereby certify, in respect of the quarter ended 31st Dec, 2016, that :

Secretarial Audit Report for the Quarter ended 31st Dec, 2016

| 1 For Quarter Ended | 31st Dec, 2016 | | | | | |
|--|--|--|---|---------------------------------|---------------------------------|--|
| 2 ISIN : | INE566F01011 | | | | | |
| 3 Face Value : | 10/- | | | | | |
| 4 Name of the Company | LOGIC INFOTECH LIMITED | | | | | |
| 5 Registered office Address | 205, Haribol Roy Market, A.T. Road, Guwahati - 781 001 | | | | | |
| 6 Correspondence Address | Same as above | | | | | |
| 7 Telephone & Fax Nos. | 7890586933 | | | | | |
| 8 Email Address | lil_logic90@hotmail.com | | | | | |
| 9 Name of the Stock Exchanges where the company's securities are listed : | | | MSEI Ltd & ASE | | | |
| | Number of Shares | % of Total Issued Cap. | | | | |
| 10 Issued Capital | 26395075 | 100.00 | | | | |
| 11 Listed Capital (Exchange-wise) (as per company records) | Listed | MSEI Ltd | 26395075 100.00 | | | |
| | Listed | ASE | 26395075 100.00 | | | |
| 12 Held in dematerialised form in CDSL | 622450 | 2.36 | | | | |
| 13 Held in Dematerialised form in NSDL | 11471152 | 43.46 | | | | |
| 14 Physical | 14301473 | 54.18 | | | | |
| 15 Total No. of shares (12+13+14) | 26395075 | 100.00 | | | | |
| 16 Reasons for difference if any, between(10&11),(10&15),(11&15): | None | | | | | |
| 17 Certifying the details of changes in share capital during the quarter under consideration as per table below : | | | | | | |
| Particulars *** | No. of shares | Applied/ Not Applied for listing | Listed on Stock Exchanges (Specify Names) | Whether intimated ot CDSL | Whether intimated ot NSDL | In-prin.Appr. Pending for SE (Specify Names) |
| N.A. | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. |
| *** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify) | | | | | | |
| 18 Register of Members is updated (Yes / No) if not, updated upto which date | Yes | | | | | |
| | - | | | | | |
| 19 Reference of previous quarter with regards to excess dematerialised shares if any. | N | | | | | |

PRACTISING COMPANY SECRETARY
B. Malik
BIJAN KUMAR MALIK
CP NO. 7580


Contd...P/2

| | | | |
|---|-----------------|--|------------------|
| 20 Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ? | | NA | |
| 21 Mentioned the total no. requests, if any, confirmed after 21 days and the total no.of requests Pending beyond 21 days with the reasons for delay : | | | |
| Total No. of demat requests | No. of requests | No. of Shares | Reasons of delay |
| Confirmed after 21 Days | - | - | - |
| Pending for more than 21 days | - | - | - |
| 22 Name, Telephone & Fax No. of the Compliance Officer of the Co. | | Shri S. Sarkar 8697053466 | |
| 23 Name Address, Tel. & Fax No. Regn. No. of the CS | | BIJAN KUMAR MALIK "ANURAG", 1/83, M. M. Ghosh Road, Kolkata - 700 074, E-mail : anurag.bijan@yahoo.co.in, Ph : 25515058 | |
| 24 Appointment of common agency for share registry work | | ABS CONSULTANT PRIVATE LIMITED 99, Stephen House, 4, B.B.D. Bagh (E), Kolkata - 700001 | |
| 25 Any other detail that the auditor may like to provide. (e.g. BIER company, delisting from SE, Company Change it's name etc.) | | NA | |

Place : Kolkata

Date : 16.01.2017

Signature :

PRACTISING COMPANY SECRETARY

 BIJAN KUMAR MALIK
 CP NO. 7580
 BIJAN KUMAR MALIK
 C.P. No. : 7580