

| Introductory sub-table (I)(a) | | | |
|--|--------------------------------------|--|---|
| Name of the Company : Logic Infotech Limited | | | |
| Scrip Code, Name of the scrip, class of security : | | | |
| Quarter ended : 30TH SEPTEMBER, 2014 | | | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | - | - | - |
| Held by public | - | - | - |
| Total - D | - | - | - |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | - | - | - |
| Held by public | - | - | - |
| Total - E | - | - | - |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | - | - | - |
| Held by public | - | - | - |
| Total - F | - | - | - |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | | 26395075 | |

| Statement Showing Shareholding Pattern | | | | | | | | |
|--|---|------------------------|------------------------|--|--|----------------------------|--|-----------------------|
| Category | Category of Shareholder | Number of Shareholders | Table (I)(a) | | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
| | | | Total number of shares | Number of shares held in dematerialized form | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) | Number of shares | As a percentage |
| | | | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)= (VIII)/(IV)*100 |
| Quarter ended: 31st | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) |
| (A) | Shareholding of Promoter and Promoter Group² | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 7 | 130 | - | - | - | - | - |
| (b) | Central Government/ State Government(s) | - | - | - | - | - | - | - |
| (c) | Bodies Corporate | 28 | 45,30,000 | 8,96,210 | 17.16 | 17.16 | - | - |
| (d) | Financial Institutions/ Banks | - | - | - | - | - | - | - |
| (e) | Any Others(Specify) | - | - | - | - | - | - | - |
| (e-i) | | | | | | | | |
| (e-ii) | | | | | | | | |
| | Sub Total(A)(1) | 35 | 45,30,130 | 8,96,210 | 17.16 | 17.16 | - | - |
| 2 | Foreign | | | | | | | |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | - | - | - | - | - | - | - |
| b | Bodies Corporate | - | - | - | - | - | - | - |
| c | Institutions | - | - | - | - | - | - | - |
| d | Any Others(Specify) | - | - | - | - | - | - | - |
| d-i | | | | | | | | |
| d-ii | | | | | | | | |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 35 | 45,30,130 | 8,96,210 | 17.16 | 17.16 | - | - |
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | - | - | - | - | - | - | - |
| (b) | Financial Institutions/ Banks | - | - | - | - | - | - | - |
| (c) | Central Government/ State Government(s) | - | - | - | - | - | - | - |
| (d) | Venture Capital Funds | - | - | - | - | - | - | - |
| (e) | Insurance Companies | - | - | - | - | - | - | - |
| (f) | Foreign Institutional Investors | - | - | - | - | - | - | - |
| (g) | Foreign Venture Capital Investors | - | - | - | - | - | - | - |
| (h) | Any Other (specify) | - | - | - | - | - | - | - |
| (h-i) | | | | | | | | |
| (h-ii) | | | | | | | | |
| | Sub-Total (B)(1) | - | - | - | - | - | - | - |

| | | | | | | | | | |
|------------|---|------------|-----------------|----------------|---------------|---------------|----------|----------|----------|
| B 2 | Non-institutions | | | | | | | | |
| (a) | Bodies Corporate | 90 | 15526028 | 2959440 | 58.82 | 58.82 | - | - | - |
| (b) | Individuals | | | | | | | | |
| I | i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 540 | 576367 | 447887 | 2.18 | 2.18 | - | - | - |
| II | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 108 | 5600150 | 3496870 | 21.22 | 21.22 | - | - | - |
| (c) | Any Other (specify) | | | | | | | | |
| (c-i) | N.R.I. | - | - | - | - | - | - | - | - |
| (c-ii) | Share in Transit | 4 | 1,62,400 | 1,62,400 | 0.62 | 0.62 | - | - | - |
| | Sub-Total (B)(2) | 742 | 21864945 | 7066597 | 82.84 | 82.84 | - | - | - |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 742 | 21864945 | 7066597 | 82.84 | 82.84 | - | - | - |
| | TOTAL (A)+(B) | 777 | 26395075 | 7962807 | 100.00 | 100.00 | - | - | - |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | | |
| 1 | Promoter and Promoter Group | - | - | - | - | - | - | - | - |
| 2 | Public | - | - | - | - | - | - | - | - |
| | Sub-Total (C) | - | - | - | - | - | - | - | - |
| | GRAND TOTAL (A)+(B)+(C) | 777 | 26395075 | 7962807 | 100.00 | 100.00 | - | - | - |

| Sr.No | Notes |
|-------|-------|
| 1 | |
| 2 | |
| 3 | |
| 4 | |

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr.No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para | Details of warrants | | Details of convertible | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share |
|--------------|---------------------------------------|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | Weekend Resorts Pvt. Ltd. | 1102240 | 4.18 | - | - | - | - | - |
| 2 | Muktamani Finco Limited | 1000000 | 3.79 | - | - | - | - | - |
| 3 | Niskam Projects Pvt. Ltd. | 950000 | 3.60 | - | - | - | - | - |
| 4 | Optrex Finexim Pvt. Ltd | 928750 | 3.52 | - | - | - | - | - |
| 5 | Impala Industrial Enterprises Limited | 890000 | 3.37 | - | - | - | - | - |
| 6 | Tricon Business Pvt. Ltd. | 840050 | 3.18 | - | - | - | - | - |
| 7 | Alavel Finvest Pvt. Ltd. | 745000 | 2.82 | - | - | - | - | - |
| 8 | Novelty Traders Limited | 730000 | 2.77 | - | - | - | - | - |
| 9 | Manisha Tie-up Pvt. Ltd. | 721250 | 2.73 | - | - | - | - | - |
| 10 | Visudh Oil Pvt. Ltd. | 670000 | 2.54 | - | - | - | - | - |
| 11 | Jagdishwar Pharmaceuticals Works Ltd. | 634555 | 2.40 | - | - | - | - | - |
| 12 | Keshav Business Ltd. | 600000 | 2.27 | - | - | - | - | - |
| 13 | Prudential Services Pvt. Ltd. | 600000 | 2.27 | - | - | - | - | - |
| 14 | Madhavilata Granite (I) Ltd. | 512125 | 1.94 | - | - | - | - | - |
| 15 | Mahesh Kumar Mittal | 438600 | 1.66 | - | - | - | - | - |
| 16 | Riddhi Sidhi Portfolio Fund Limited | 380000 | 1.44 | - | - | - | - | - |
| 17 | Anshuman Securities Limited | 365000 | 1.38 | - | - | - | - | - |
| 18 | New Out Look Securities Pvt. Ltd. | 336500 | 1.27 | - | - | - | - | - |
| 19 | Stocknet International Ltd. | 315400 | 1.19 | - | - | - | - | - |
| TOTAL | | 1,27,59,470 | 48.34 | - | - | - | - | - |

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr.No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) | Details of warrants | | Details of convertible | | Total shares (including underlying shares assuming full conversion of warrants and convertible |
|--------------|---|------------------|---|---------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| | | - | - | - | - | - | - | - |
| | | - | - | - | - | - | - | - |
| | | - | - | - | - | - | - | - |
| TOTAL | | - | - | - | - | - | - | - |

(I)(d) Statement showing details of locked-in shares

| Srno. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-------------------------|----------------------------|--|
| | | - | - |
| | | - | - |
| | | | |
| | | | |
| TOTAL | | - | - |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr.No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------------|--|--------------------------------------|--|--|
| | | - | - | - |
| | | - | - | - |
| | | - | - | - |
| | | | | |
| | | | | |
| TOTAL | | - | - | - |

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr.No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-----------------------|---|---|---|
| | | - | - | - |
| | | - | - | - |
| | | | | |
| | | | | |
| TOTAL | | | - | - |